

Form 210A (10/06)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re **Lehman Brothers Holdings, Inc.**

Case No. 08-13555

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

CVI CVF II LUX MASTER SARL

Name of Transferor

Highbridge Convertible Arbitrage Master Fund, L.P.

Name and Address where notices to Transferee should be sent:

c/o CarVal Investors UK Limited
3rd Floor, 25 Great Pulteney Street
London W1F 9LT
United Kingdom
Attention: Matt Shipton
Phone Number: 44 (0)207 292 7724

Court Claim# (if Known): **28635**

Amount of Claim: **\$1,198,736.51**

Date Claim Filed: **9/22/09**

Debtor: **Lehman Brothers Holdings, Inc.**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: **/s/ David Short**

Date: **May 9, 2013**

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

NOTICE OF PARTIAL TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that the claim of Highbridge Convertible Arbitrage Master Fund, L.P. ("Seller") that was filed as an original or amended Proof of Claim against the Debtor:

Amount of Claim Transferred	Proof of Claim No.
\$1,198,736.51	28635

Has been partially transferred and assigned to CVI CVF II Lux Master SARL ("Assignee"). The signature of Seller on this document is evidence of such transfer of the claim and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the claim to the Assignee.

ASSIGNEE: CVI CVF II Lux Master SARL
Address: C/o Carval Investors UK Limited,
3rd Floor, 25 Great Pulteney Street,
London,
W1F 9LT,
UK

SELLER: Highbridge Convertible Arbitrage Master
Fund, L.P.
By: Highbridge Capital Management, LLC, its agent
Address: c/o Highbridge Capital Management, LLC
40 West 57th Street - 32nd Floor
New York, NY 10019

Signature:

Name:

Title:

Date:

BY CARVAL INVESTORS UK LIMITED

SHORT

ATIONS MANAGER

Signature:

Name:

Title:

Date:

James Glynn

Chief Financial Officer